Supplementary Materials on Financial Performance for the Nine Months Ended December 31, 2025

January 28, 2026

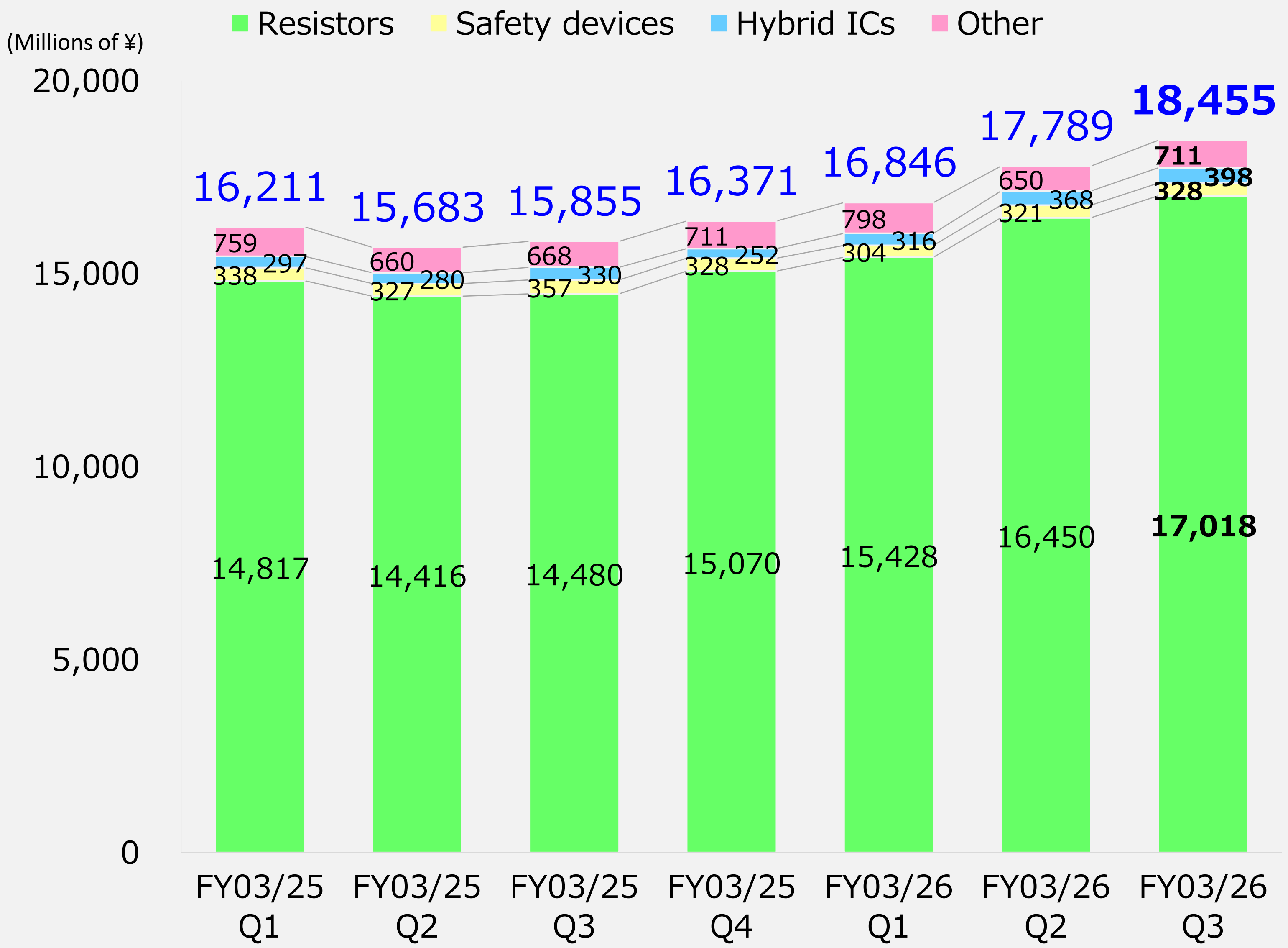
KOA Corporation

Note 1: This document is a translation of the original Japanese document. In the case of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.
Note 2: All references to FY03/XXXX in this document refer to the financial year ending on March 31, XXXX.

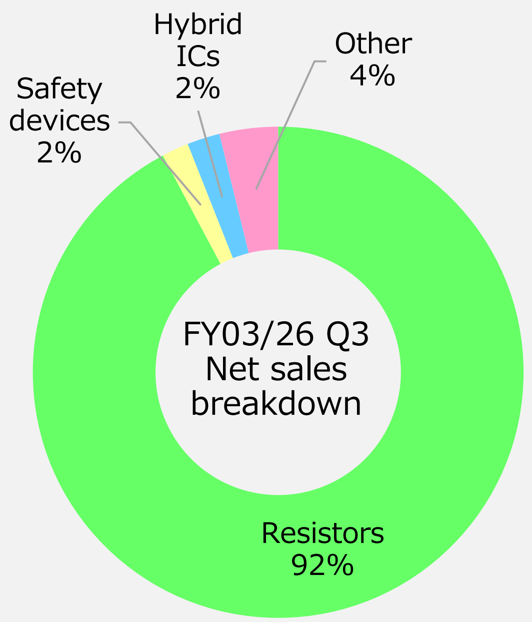
Quarterly Summary of Financial Performance

	FY03/25 Q3		FY03/26 Q2		FY03/26 Q3		YoY		QoQ	
	(Billions of ¥)	(%)	(Billions of ¥)	(%)	(Billions of ¥)	(%)	(Billions of ¥)	(%)	(Billions of ¥)	(%)
Net sales	15.9	100.0	17.8	100.0	18.5	100.0	+2.6	+16.4	+0.7	+3.7
Operating profit	0.1	0.5	0.8	4.5	1.8	9.7	+1.7	-	+1.0	+123.4
Ordinary profit	1.1	6.6	1.1	6.1	2.5	13.3	+1.4	+133.7	+1.4	+126.4
Profit (loss) attributable to owners of parent	1.0	6.6	0.7	4.1	2.0	10.9	+1.0	+92.6	+1.3	+173.1
Actual exchange rate JPY/USD JPY/EUR	154.19 163.62		148.39 172.21		155.71 181.35					

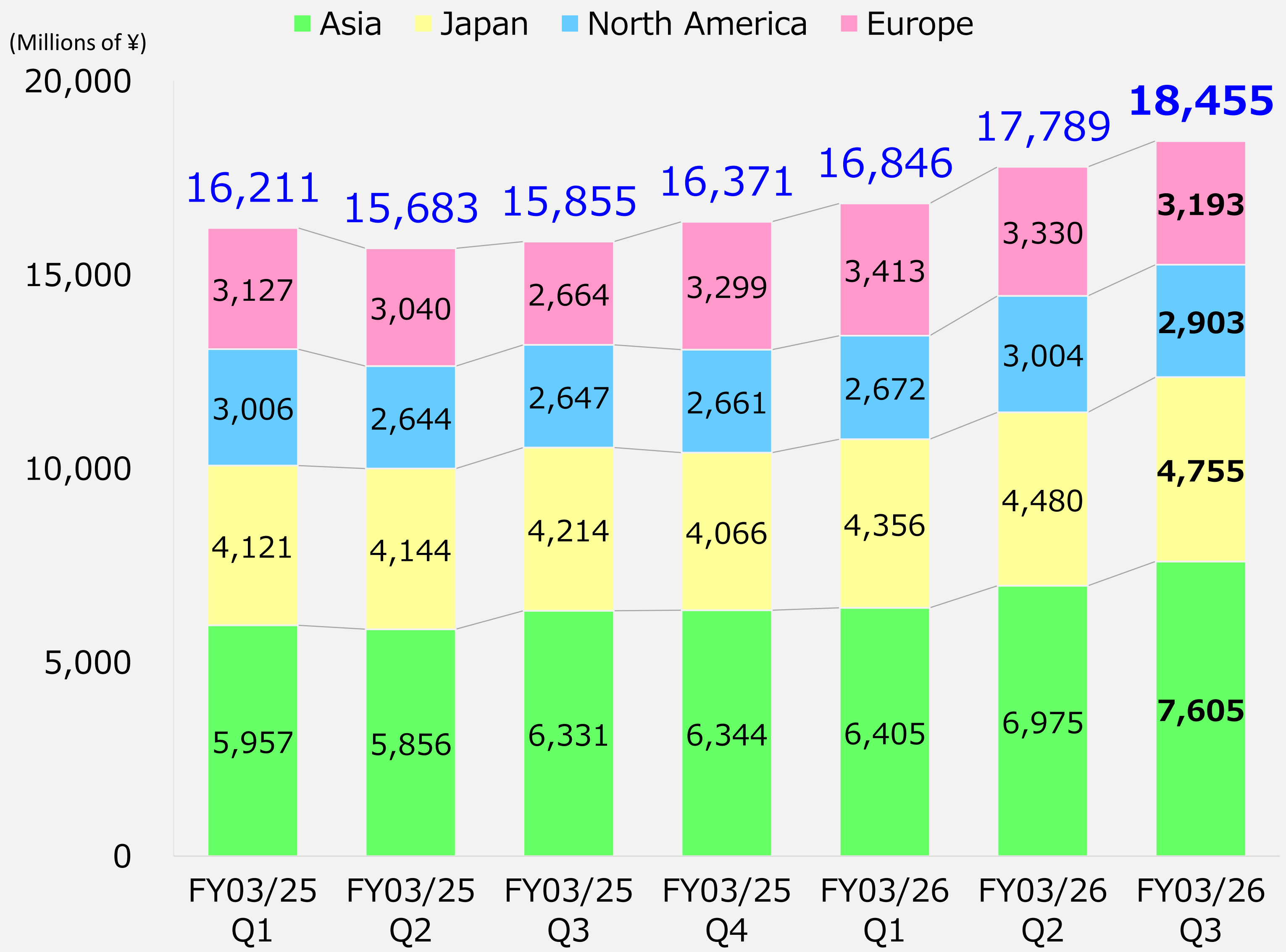
Net Sales by Product



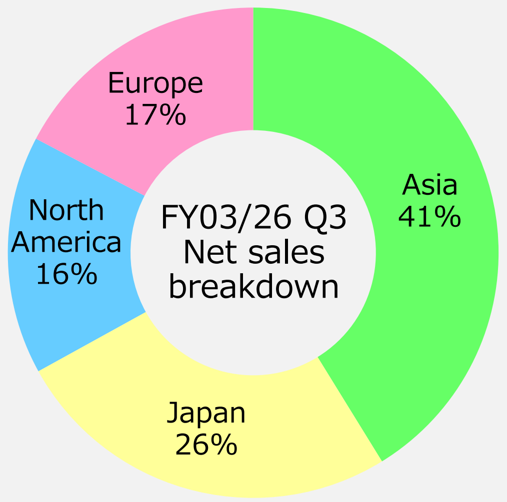
	YoY	QoQ
Other	+3.3%	+9.3%
Hybrid ICs	+20.6%	+8.3%
Safety devices	(8.2)%	+2.3%
Resistors	+17.5%	+3.5%



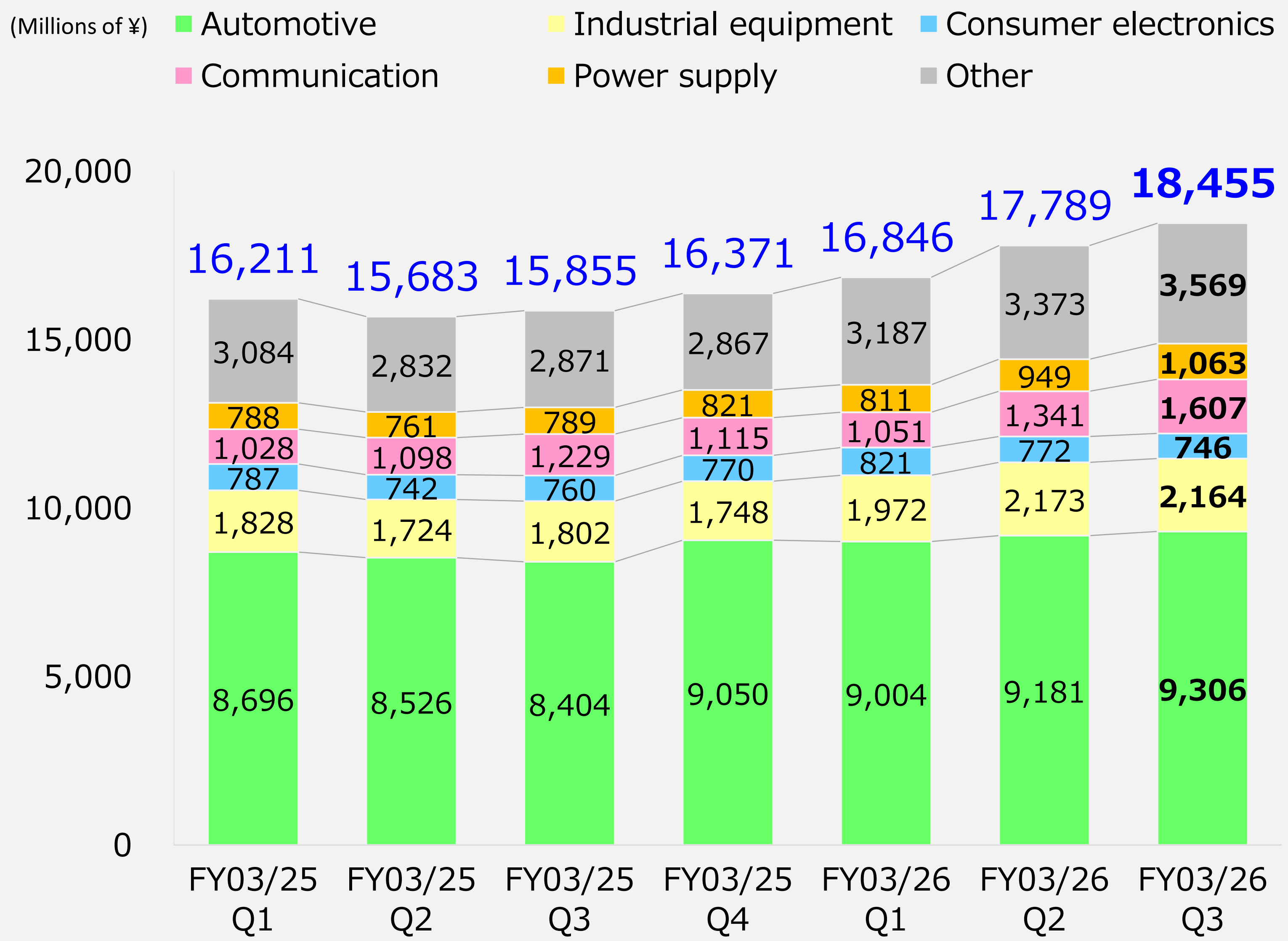
Net Sales by Region



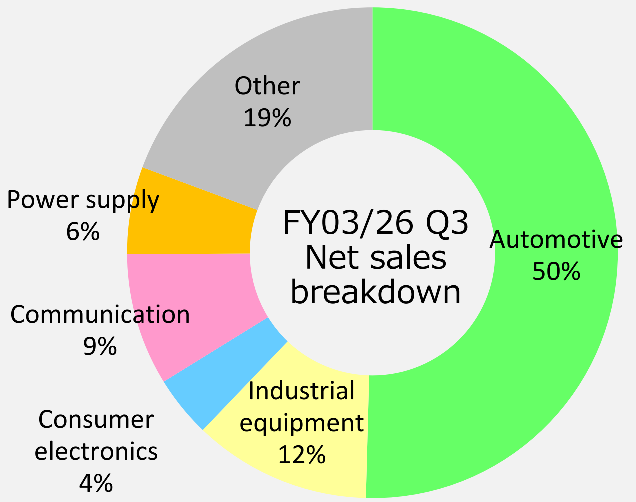
	YoY	QoQ
Europe	+19.9%	(4.1)%
North America	+9.7%	(3.4)%
Japan	+12.8%	+6.1%
Asia	+20.1%	+9.0%



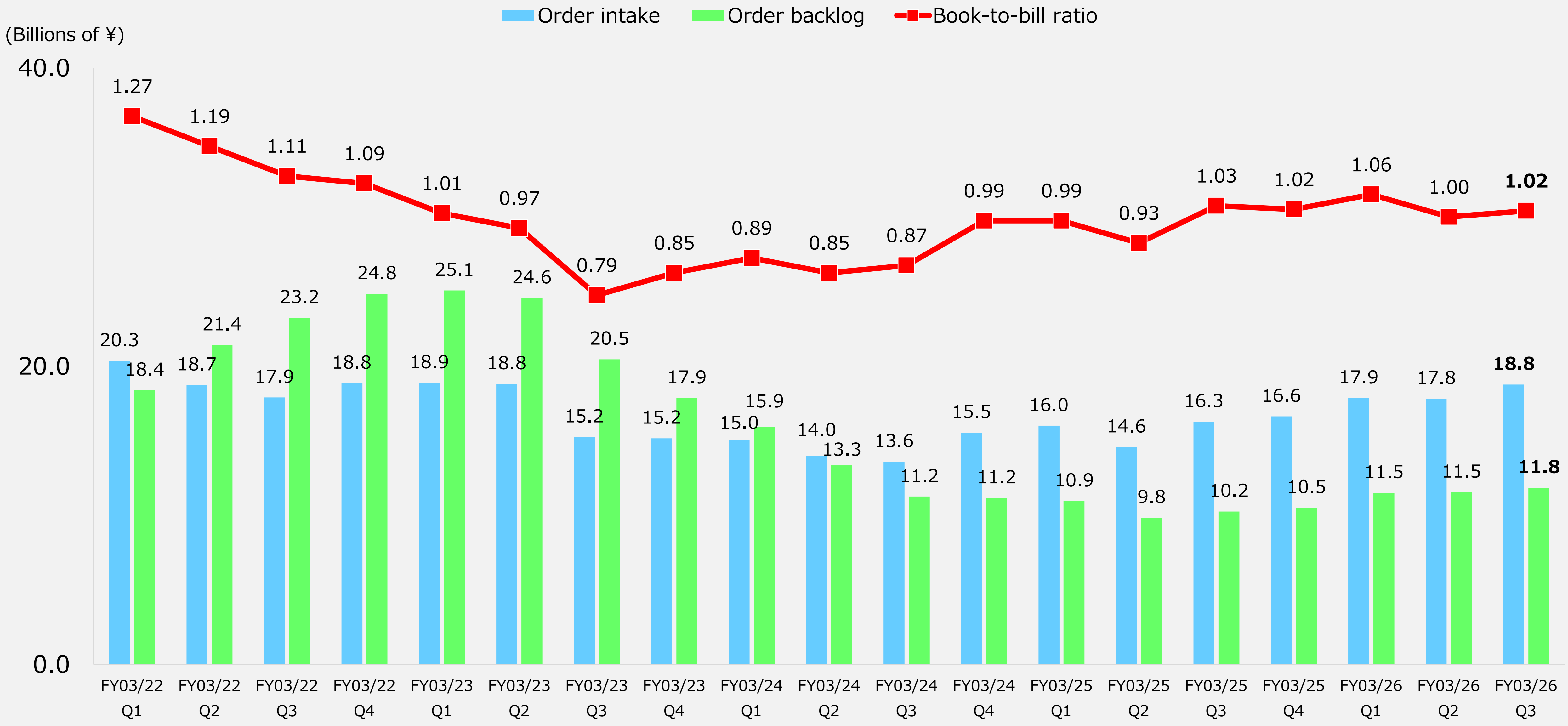
Net Sales by Application



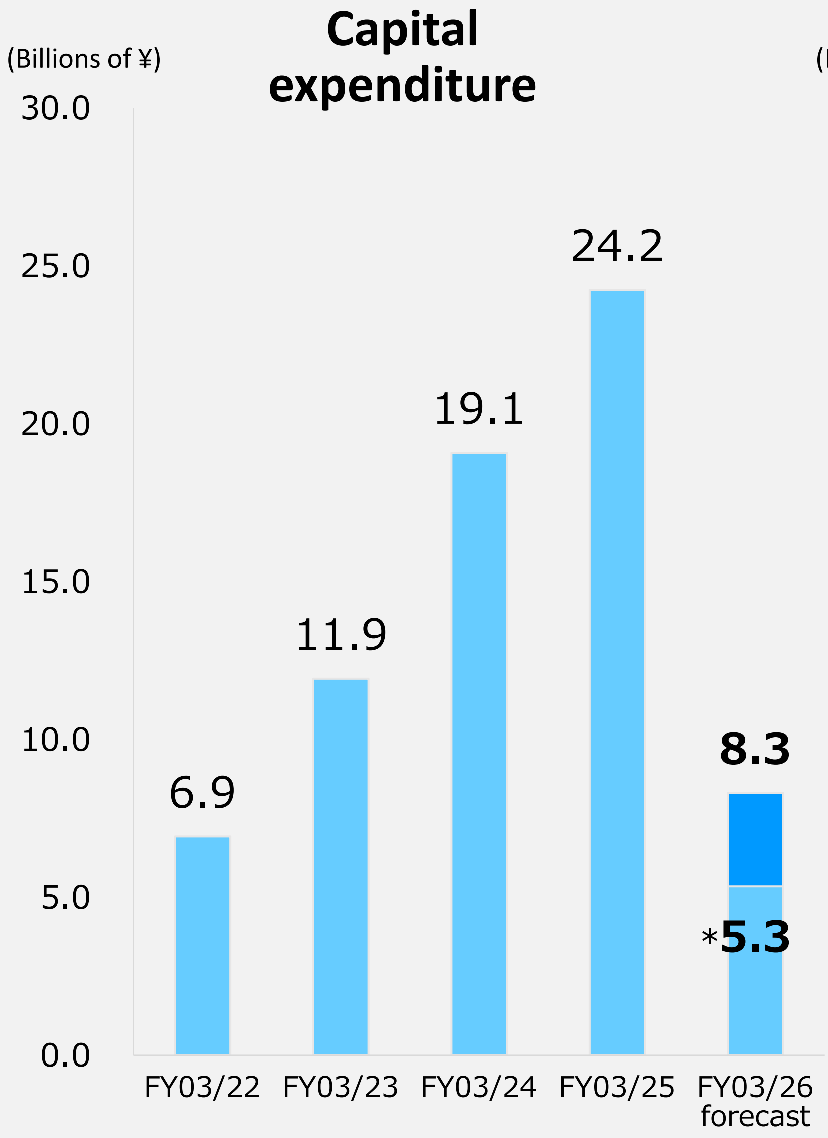
	YoY	QoQ
Other	+24.3%	+5.8%
Power supply	+34.7%	+12.0%
Communication	+30.8%	+19.8%
Consumer electronics	(1.8)%	(3.4)%
Industrial equipment	+20.1%	(0.4)%
Automotive	+10.7%	+1.4%

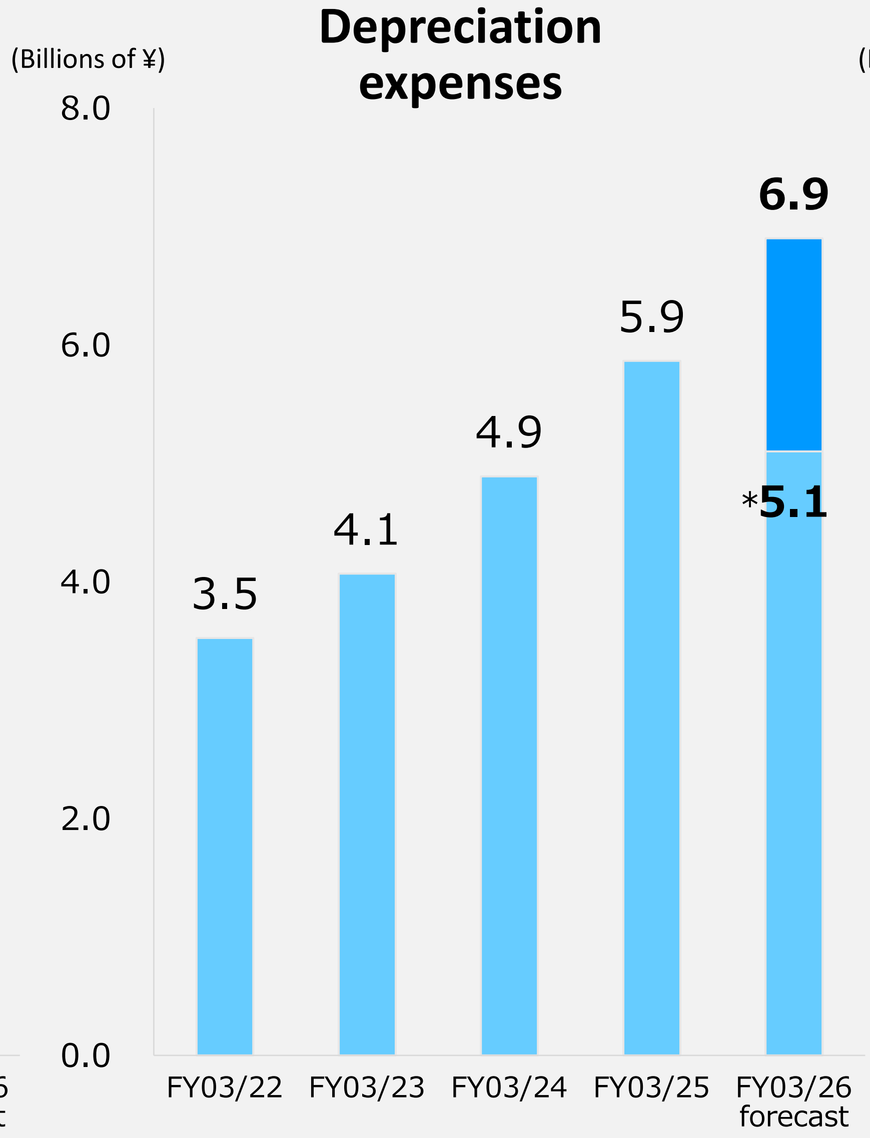


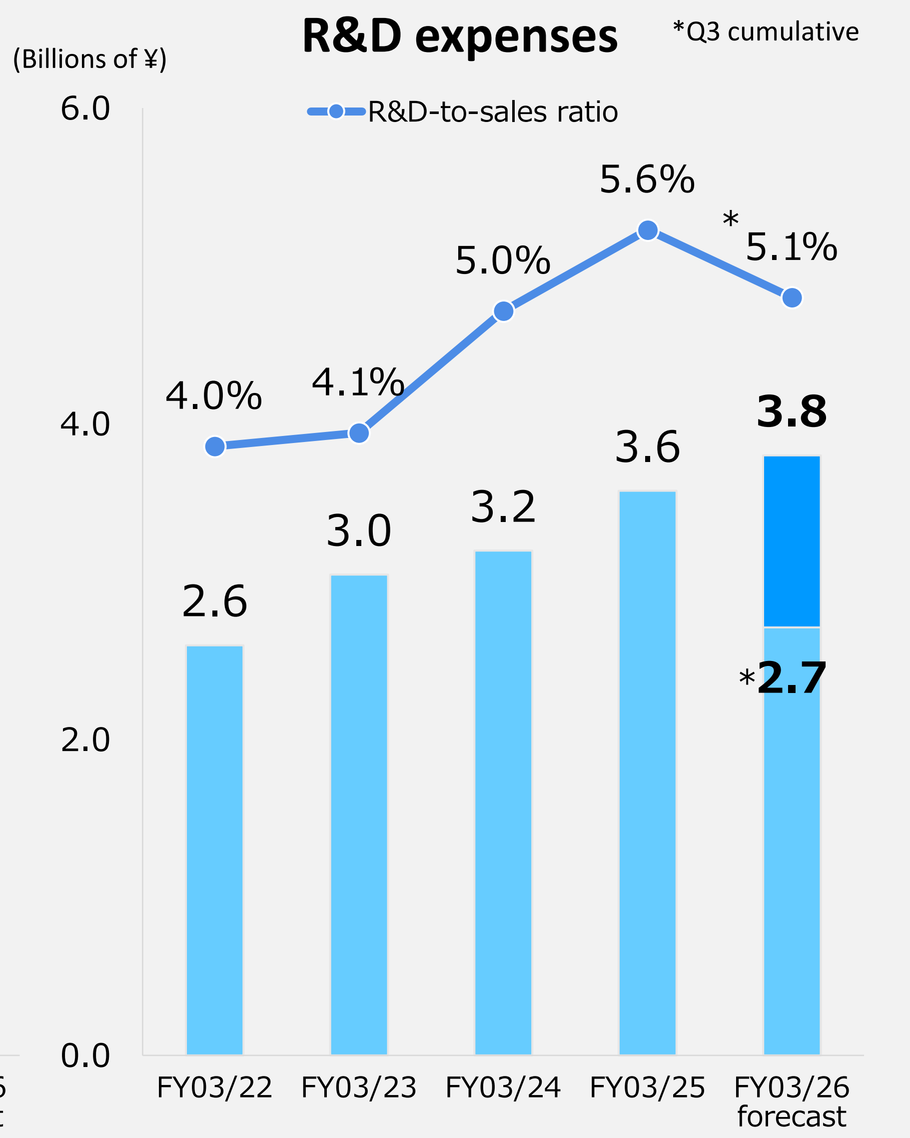
Order Intake, Order Backlog, Book-to-Bill Ratio



Capital Expenditure, Depreciation Expenses, R&D Expenses





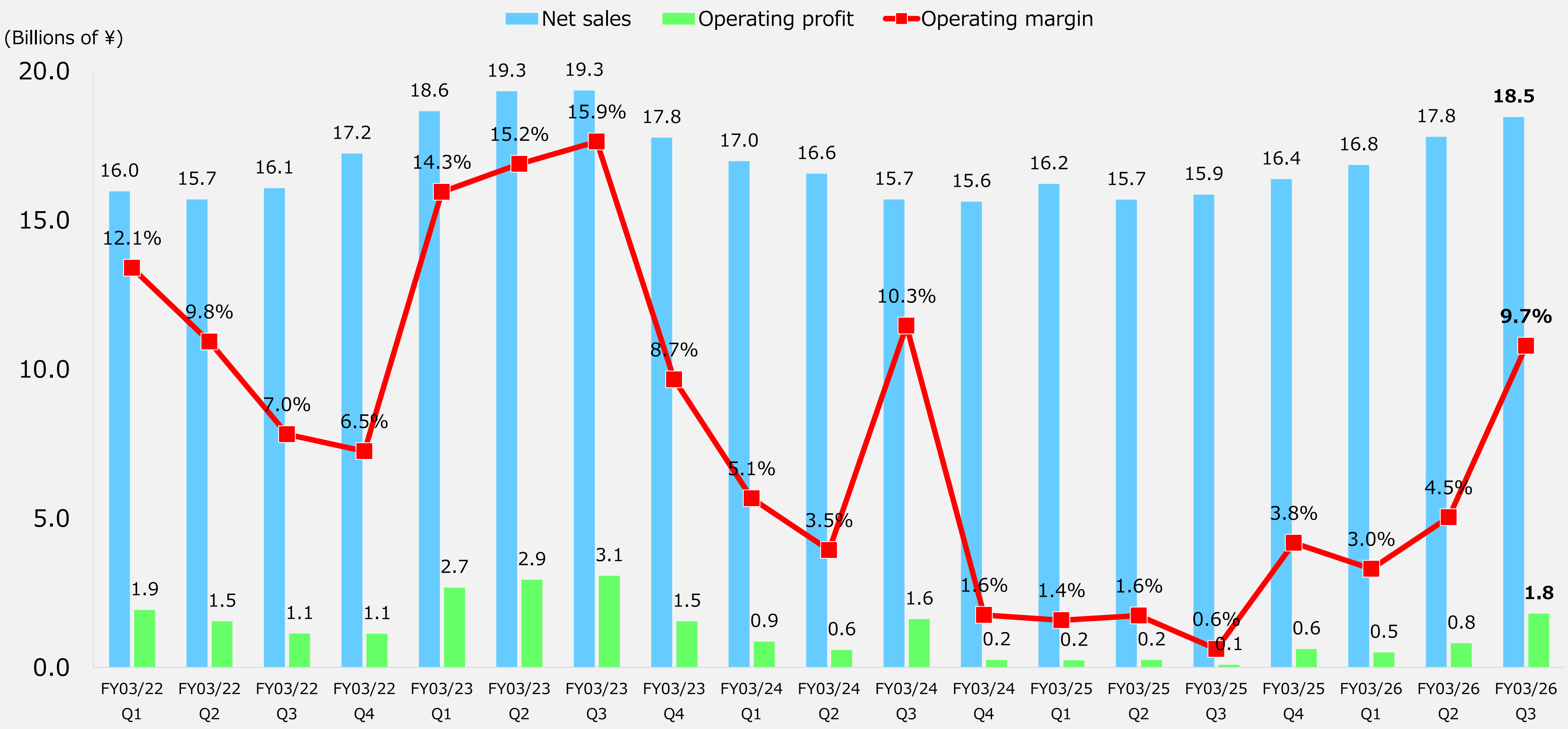


Summary of Cumulative Business Performance through Q3

	FY03/25 through Q3 (cumulative) (Billions of ¥)	(%)	FY03/26 through Q3 (cumulative) (Billions of ¥)	(%)	YoY (Billions of ¥)	(%)
Net sales	47.8	100.0	53.1	100.0	+5.3	+11.2
Operating profit	0.6	1.2	3.1	5.8	+2.5	+452.1
Ordinary profit	0.9	1.9	4.1	7.7	+3.2	+360.4
Profit (loss) attributable to owners of parent	0.5	1.0	3.2	6.0	+2.7	+572.8
Actual exchange rate JPY/USD JPY/EUR	153.02 165.09		149.27 172.89			

(Note) Exchange rate sensitivity: Fluctuation of ¥1 in JPY/USD rate effects a fluctuation of ¥210 million in net sales and ¥130 million in operating profit; a fluctuation of ¥1 in JPY/EUR rate effects a fluctuation of ¥50 million in net sales and ¥30 million in operating profit

Quarterly Net Sales and Operating Profit



Financial Performance Trends